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COMPANY PROFILE

Tejas Securities Group, Inc. is a registered Broker-Dealer offering a range of brokerage and investment banking services. The firm specializes in:

- * Analysis of distressed and high yield corporate debt, high yield municipal bonds, mortgage-backed securities and special situation securities.
- * Trading and other brokerage services to value-based institutional and retail investors active in fixed income and equity instruments; and
- * Corporate finance and strategic advisory services to middle-market companies within our target industries.

Headquartered in Austin, Texas, the company is a wholly owned subsidiary and primary operating business unit of Tejas Incorporated (Pink Sheets: TEJS) a publicly traded company.

Employees: 33 employees, as of 4/1/2009
Established: 1994
Website: www.tejassec.com

TRADING & BROKERAGE SERVICES

One of our biggest assets is the strength and experience of our trading desk. With many years of seasoned experience, transactions are executed effectively and efficiently. We have a broad institutional client base in addition to a network of high net worth retail clients. We are an active market maker in a wide range of stocks. Our core focus areas include: distressed and high yield corporate debt, high yield municipal bonds, mortgage-backed securities and special situation securities. We have a background in analyzing many industries, including homebuilding, wireless and wire-line telecommunications, cable, satellite, transportation, energy, municipal and mortgage backed securities.

We believe that the rapid changes that can occur in the distressed and high yield corporate debt, high yield municipal bonds, mortgage-backed securities and special situation securities sectors can offer investment opportunities that are sometimes

overlooked or misunderstood by many traditional Wall Street brokerage firms and are not the focus of many or emerging boutique investment banks. We commit extensive time and effort to performing due diligence and understanding the fundamentals of the businesses we cover.

CORPORATE FINANCE

We focus on building long term relationships with every client. Our scope of services include: public and private equity offerings, financial advisory/restructuring services, public and private debt offerings, creditor committee/bondholder advisory services, merger and acquisition advisory services and bridge financings.

INVEST IN KNOWLEDGE